

2019 Power, Gas and Solar Leaders Conference | Agenda

The Ritz-Carlton Hotel | Boston, MA

Tuesday, March 5

subject to change: as of 2.28.19

7:00 a.m.	Registration & Breakfast: <i>Washington Ballroom & Foyer, 2nd level</i>
7:15 a.m.	Conference Preview Breakfast: Get up to Speed Quick on Key Issues
8:00 a.m. – 4:55 p.m.	One-on-One / Small Group Meetings: Participating companies listed on next page
	Topical Discussions:
8:00 a.m. – 8:40 a.m.	The Path to Utility System Modernization: IRPs, Legislation, & Other Progressive Approaches James McMahon, <i>Vice President Energy Practice</i> , Charles River Associates
8:45 a.m. – 9:25 a.m.	Views on Power from the Private Equity Side Andrew Gilbert, <i>Principal</i> , Energy Capital Partners Carter Ward, <i>Partner</i> , Arclight Capital Partners
9:30 a.m. – 10:10 a.m.	Power Market Prospects - Forthcoming Capacity Auctions & Energy Markets too Julia Frayer, <i>Managing Director</i> , London Economics International
10:15 a.m. – 10:55 a.m.	Nuclear Decommissioning: Views on Transferring NDTs Greg Wood, <i>Executive Vice President & CFO</i> , EnergySolutions
11:00 a.m. – 11:40 a.m.	Views on M&A – Bank of America Merrill Lynch Investment Banking Team Mike Dunne, <i>Managing Director, Power & Renewables Investment Banking</i> John C. Griffith, <i>Managing Director, M&A Investment Banking</i> Ahmad Masud, <i>Co-Head of Americas Power & Renewables Investment Banking</i> Chris Pih, <i>Managing Director, Power & Renewables Investment Banking</i> Jason Satsky, <i>Co-Head of Americas Power & Renewables Investment Banking</i>
11:45 a.m. – 1:15 p.m.	Buffet Luncheon: <i>Hamilton Room, 2nd level</i>
2:00 p.m. – 2:40 p.m.	IPP Cost Cutting: Round 2: What Automation and Digitization can really achieve for further cuts Humayun Tai, <i>Senior Partner</i> , and Blake Lindsay, <i>Associate Partner</i> , McKinsey & Company
2:45 p.m. – 3:25 p.m.	Risk Mitigation through Advanced Field Data Collection Mike Haefner, <i>President and CEO</i> , Atmos Energy Corp Kevin Akers, <i>Executive Vice President</i> , Atmos Energy Corp Alicia Farag, <i>President and CEO</i> , LocusView Solutions

Wednesday, March 6

7:30 a.m.	Registration & Breakfast: <i>Washington Ballroom & Foyer, 2nd level</i>
8:00 a.m. – 4:55 p.m.	One-on-One / Small Group Meetings - Participating companies listed on next page
8:00 a.m. – 8:40 a.m.	Power Market Origination: Prospects for Wind & Solar Adds from BAML Commodities Side Mark Egan, <i>Managing Director</i> , Power & Gas Origination, Merrill Lynch Commodities, Inc
8:45 a.m. – 9:25 a.m.	Texas Solar & Prospects for Wind/Solar Development in 2019 by a Developer Peter Keel, <i>CFO and Co-Founder</i> , Longroad Energy Inc
9:30 a.m. – 10:10 a.m.	Natural Gas Fundamentals Clifton White, <i>Director, Commodity Strategist</i> , Bank of America Merrill Lynch
11:45 a.m. – 1:15 p.m.	Buffet Luncheon: <i>Hamilton Room, 2nd Level</i>

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Companies participating in one-on-one and group meetings:

AES Corp		NorthWestern Corp
Algonquin Power & Utilities Corp	Duke Energy Corp	NRG Energy Inc
Alliant Energy Corp	Edison International	OGE Energy Corp
Ameren Corp	El Paso Electric Co	ONE Gas Inc
American Electric Power Co Inc	Energy Capital Partners	Orsted A/S
American Water Works Co Inc	EnergySolutions Inc	Pinnacle West Capital Corp
Aqua America Inc	Entergy Corp	Portland General Electric Co
Atlantica Yield plc	Eversource Energy	Public Service Enterprise Group Inc.
Atmos Energy Corp	Exelon Corp	South Jersey Industries Inc
Avangrid Inc	FirstEnergy Corp	Southwest Gas Holdings Inc
Black Hills Corp	Fortis Inc	Spark Energy Inc
Bloom Energy	Hannon Armstrong Sustainable Infrastructure Capital	Spire Inc
CenterPoint Energy Inc	Hawaiian Electric Industries Inc	Sunrun Inc
Clearway Energy Inc	MDU Resources	The Southern Co
CMS Energy Corp	National Grid PLC	Unitil Corporation
Consolidated Edison Inc	NextEra Energy Inc	Vistra Energy Corp
ContourGlobal PLC	NiSource Inc	WEC Energy Group Inc
Drax Group PLC	Northwest Natural Holding Company	Xcel Energy Inc